

Name of warrant KDH.KIS.M.CA.T.05
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant KDH.KIS.M.CA.T.05
security: KDH
Issuer of underlying security: Khang Dien House Trading and Investment Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months
Expiration date: December 2, 2021
Conversion ratio: 10:1
Exercise price (exercise index): 48,779 VND
Value of collateral: 2,400,000,000 VND
Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: August 03, 2021
End date of distribution: August 03, 2021
Time of subscription: August 03, 2021
Payment date for warrant purchase: August 03, 2021
End date of warrant transfer: August 03, 2021

II. Result of warrant distribution:

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 1,200 | 4,000,000 | 1,460,000 | 1,460,000 | 146 | 146 | | 36.50% |
| - Local investors | 1,200 | 4,000,000 | 1,460,000 | 1,460,000 | 146 | 146 | | 36.50% |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | 1,200 | 4,000,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Local investors | 1,200 | 4,000,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Foreign investors | | | | | | | | |
| Total | | 4,000,000 | 1,460,000 | 1,460,000 | 146 | 146 | 2,540,000 | 36.50% |

III. Summary of results

1. Quantity of distributed warrants: 1,460,000 warrants, accounting for 36.5% of the offered warrants.
2. Total proceeds of the sale of warrants: 1,752,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 1,752,000,000 VND