

Name of warrant PNJ-HSC-MET04
Company name Ho Chi Minh City Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On August 03, 2021, the Hochiminh Stock Exchange issued Decision No.412/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Ho Chi Minh City Securities Corporation
2. Short name: HSC
3. Head office: Floor 5 & 6, 76 Le Lai St., Dist. 1, HCMC

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant PNJ-HSC-MET04
3. Warrant code: CPNJ2104
4. ISIN code: VN0CPNJ21048
5. Issuer of underlying security: Phu Nhuan Jewelry Joint Stock Company
6. Underlying security: PNJ
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: January 07, 2022
12. Conversion ratio: 8 : 1
13. Exercise price (exercise index): 109,000. VND
14. Quantity of the warrants registered for listing: 5,000,000 warrants
15. Official trading date: August 05, 2021