

**Name of warrant:** MBB.KIS.M.CA.T.01  
**Company name:** KIS Viet Nam Securities Corporation  
**Subject:** Decision on the delisting of covered warrant

**Content:**

The Hochiminh Stock Exchange announces the delisting of covered warrant as follows:

Issuer:	KIS Viet Nam Securities Corporation
Trade name:	KIS
Security type:	covered warrant
Warrant name:	Warrant MBB.KIS.M.CA.T.01
Warrant code:	CMBB2102
Issuer of underlying security:	Military Commercial Joint Stock Bank
Underlying security:	MBB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	August 12, 2021
Conversion ratio:	7.4074:1
Exercise price (exercise index):	25,531 VND
Quantity of warrants registered for delisting	1,800,000 warrants
Effective date of delisting:	August 13, 2021
Reason of delisting:	expiration
Last trading date on HOSE:	August 10, 2021