

Code	GEX
Company name	Viet Nam Electrical Equipment Joint Stock Corporation
Date	07//20/2021
Subject	Result of public offering

Content:

On July 20, 2021, Viet Nam Electrical Equipment Joint Stock Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Viet Nam Electrical Equipment Joint Stock Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 292,946,400 shares
5. Offering price: 12,000 dongs/share
6. Estimated mobilized capital: VND3,515,356,800,000
7. Time for subscription and payment:
 - For existing shareholders: from June 15, 2021 to July 05, 2021;
 - For handling fractional shares: from July 14, 2021 to 15:00, July 16, 2021
8. Ending date: July 16, 2021
9. Time for transferring shares: expected in July 2021 or August 2021.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	12,000	292,946,400	287,542,615	287,542,615	7,808	7,808	0	0	98.16%
2. To handle the undistributed shares	16,000	5,403,785	5,403,785	5,403,785	13	13	0	0	100%
Total		292,946,400	292,946,400	292,946,400	7,821	7,821	0	0	100%
1. Local investors		255,935,490	257,171,007	257,171,007	7,694	7,694	0	0	100%
2. Foreign shareholders		37,010,910	35,775,393	35,775,393	127	127	0	0	100%
Total		292,946,400	292,946,400	292,946,400	7,821	7,821	0	0	100%

III. Summary result:

1. Total distributed shares: 292,946,400 shares, accounting for 100% of total shares to be offered.
2. Total proceeds from the offering: VND3,536,997,155,412
3. Total expenses: VND540,100,000
4. Total net proceeds after the public offering: VND3,536,457,055,412.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	10,016	683,730,123	6,837,301,230,000	87.52%
1.1	State	0	0	0	0
1.2	Institution	63	199,432,193	1,994,321,930,000	25.53%
1.3	Individual	9,953	484,297,930	4,842,979,300,000	61.99%
2	Foreign investors	201	97,460,277	974,602,770,000	12.48%
2.1	Institution	56	96,651,087	966,510,870,000	12.37%
2.2	Individual	145	809,190	8,091,900,000	0.11%
	Total (1+2)	10,217	781,190,400	7,811,904,000,000	100%
II	Foundation shareholders, major shareholders and other shareholders				

1	Foundation shareholders	0	0	0	0
2	Major shareholders	2	242,319,998	2,423,199,980,000	31.02%
3	Shareholders holds less than 5% of number of outstanding voting shares	10,215	538,870,402	5,388,704,020,000	68.98%
	Total (2+3)	10,217	781,190,400	7,811,904,000,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Nguyen Van Tuan	138,399,998	17.72%
2	GEX Investment Company Limited	103,920,000	13.30%