

<b>Name of warrant</b>	PNJ/VCSC/M/Au/T/A2
Company name	Viet Capital Securities Joint Stock Company
Subject	Notice of additional issue of covered warrant

**Content:**

Viet Capital Securities Joint Stock Company announces the additional issue of covered warrant as follows

1. Issuer:	Viet Capital Securities Joint Stock Company
2. Head office:	Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.
Short name:	VCSC
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant PNJ/VCSC/M/Au/T/A2
Warrant code:	CPNJ2102
Name (code) of underlying security:	PNJ
Issuer of underlying security:	Phu Nhuan Jewelry Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Additional issue date:	Jun 03, 2021
Expiration date:	Aug 02, 2021
Conversion ratio:	5 : 1
Exercise price (exercise index):	80,000 VND
Value of collateral:	at least 50% of value of the additional covered warrants
5. Quantity of warrants registered for offering:	1,000,000
6. Issue price:	4,000 VND
7. Minimum subscription quantity:	10,000
8. Maximum subscription quantity:	
9. Time of subscription:	Jun 03, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of VCSC and via VCSC's website and VCSC Web Trading
11. Bank for blocking depository money:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch