

Warrant name: CFPT04MBS20CE
 Company name: MB Securities Joint Stock Company
 Subject: Announcement of adjustment of covered warrants

Content:
 MB Securities Joint Stock Company announces the adjustment of covered warrants as follows:

Issuer:	MB Securities Joint Stock Company
Warrant code:	CFPT2101
Name (code) of underlying security:	FPT
Issuer of underlying security:	FPT Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	5 months
Expiration date:	July 05, 2021
Adjustment date:	June 01, 2021
Reason:	FPT Corporation makes the dividend payment

Old exercise price	(1)	74,500 VND
Old conversion ratio	(2)	6 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	97,900 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	84,260.87 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	64,121. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	5.1641 : 1