

Warrant name: CHPG01MBS21CE
 Company name MB Securities Joint Stock Company
 Subject Announcement of adjustment of covered warrants

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrants as follows:

Issuer:	MB Securities Joint Stock Company
Warrant code:	CHPG2106
Name (code) of underlying security:	HPG
Issuer of underlying security:	Hoa Phat Group Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4.5 months
Expiration date:	August 27, 2021
Adjustment date:	May 31, 2021
Reason:	Hoa Phat Group Joint Stock Company makes the stock

Old exercise price	(1)	50,200 VND
Old conversion ratio	(2)	2 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	67,100 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	49,333.33 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	36,908. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.4704 : 1