

Name of warrant	MWG/ACBS/Call/EU/Cash/12M/04
Company name	ACB Securities Company Ltd.
Subject	Notice of additional issue of covered warrant

Content:

ACB Securities Company Ltd. announces the additional issue of covered warrant as follows

1. Issuer:	ACB Securities Company Ltd.
2. Head office:	41 Mac Dinh Chi street, District 1, HCM City.
Short name:	ACBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant MWG/ACBS/Call/EU/Cash/12M/04
Warrant code:	CMWG2104
Name (code) of underlying security:	MWG
Issuer of underlying security:	MOBILE WORLD INVESTMENT CORPORATION
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Additional issue date:	May 28, 2021
Expiration date:	Mar 22, 2022
Conversion ratio:	10 : 1
Exercise price (exercise index):	135,000 VND
Value of collateral:	13,785,000 VND
5. Quantity of warrants registered for offering:	3,000,000
6. Issue price:	9,190 VND
7. Minimum subscription quantity:	1,000
8. Maximum subscription quantity:	200,000
9. Time of subscription:	May 28, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of ACBS and via ACBS's website
11. Bank for blocking depository money:	ACB - Truong Dinh Branch