

Code	VIX
Company name	VIX Securities Joint Stock Company
Date	05/25/2021
Subject	Result of private offering of bonds

Content:

VIX Securities Joint Stock Company announces the result of the private placement of as follows:

I. Information on private offering:

- Issuer: VIX Securities Joint Stock Company
- Bond code: VIXH2124001
- Issue volume: 3,000 bonds
- Par value: VND100,000,000/bond
- Bond term: 03 years
- Bond type: non-convertible secured bond, no warrants
- Bond form: book-entry
- Nominal interest ratio: 10.5%/year
- Issue date: April 05, 2021
- Maturity date: April 05, 2024

II. List of bondholders:

No.	Investors	Number of investors	Proportion
I	Local investor	01	100%
1	Institutional investor	01	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	01	100%

III. The partners related to the private placement:

- Issue agent: Ho Chi Minh City Development Joint Stock Commercial Bank

- Registration, depository, transfer agent: Ho Chi Minh City Development Joint Stock Commercial Bank.