

**Code** CTG  
**Company name** Viet Nam Joint Stock Commercial Bank for Industry and Trade  
**Date** 05/18/2021  
**Subject** Result of private offering of bonds (Phase 2 of 2021)

**Content:**

Viet Nam Joint Stock Commercial Bank for Industry and Trade announces the result of the private placement of as follows:

I. Information on private offering:

- Issuer: Viet Nam Joint Stock Commercial Bank for Industry and Trade
- Bond code: CTGH2136002
- Issue volume: 85 bonds
- Par value: VND1,000,000,000/bond
- Bond term: 15 years
- Bond type: non-convertible unsecured corporate bond
- Bond form: book-entry
- Nominal interest ratio: 6.7%/year
- Interest payment period: once a year
- Real interest ratio: 6.7%/year
- Issue date: May 10, 2021
- Maturity date: May 10, 2036

II. List of bondholders:

No.	Bondholders	Owning value (VND)	Proportion
I	Local investor	85,000,000,000	100%
1	Institutional investor	85,000,000,000	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	85,000,000,000	100%

III. The partners related to the private placement:

- Consulting firm: VPS Securities Joint Stock Company
- Issue agent: VPS Securities Joint Stock Company
- Depository agent, payment agent: Viet Nam Joint Stock Commercial Bank for Industry and Trade.