

Code**Company name** KS Securities Joint Stock Company (KSS)**Date** 05/19/2021**Subject** Announcement of issuing shares to increase capital**Content:**

KS Securities Joint Stock Company announces a share issue to increase capital:

I. Information on the issuer:

1. Issuer: KS Securities Joint Stock Company
2. Short name: KSS
3. Head office: Floor 10, TNR Tower, 180-192 Nguyen Cong Tru, Nguyen Thai Binh, district 1, Hochiminh city
4. Stock code: FTS
5. Charter capital: VND110,534,860,000.

II. Plan for share issue:

- Stock name: Stock of KS Securities Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Estimated issue volume: 88,983,457 shares
- Total issue value: VND132,267,340,000.
- Issue ratio on the outstanding volume: 805%
- Offering price to the existing shareholders: VND10,000/share
- Exercise ratio: 1:8.05 (Those who own 01 share will receive 01 right and with every 01 right will be entitled to buy 8.05 new shares.)
- Plan to deal with fractional shares: The shares newly issued to shareholders will be rounded down to units. The fractional shares (if any) will not be exercised.
For example, on the record date, shareholder A owns 1,846 shares. Shareholder A will receive: $1,846 \times 8.05 = 14,860.3$ shares. After rounded down, the real number of shares that shareholder A can buy will be 14,860 shares.
- Record date: May 17, 2021
- Subscription time: from 9:00, May 18, 2021 to 16:00, August 01, 2021.

