

Code AAA
Company name An Phat Bioplastics Joint Stock Company
Date 05/19/2021
Subject Report on the use of proceeds from the public offering

Content:

An Phat Bioplastics Joint Stock Company declared the use of proceeds from the public offering as follows:

I. Information on stock offering:

1. Stock name: An Phat Bioplastics Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Issue volume: 83,599,998 shares
5. Total mobilized proceeds: VND1,170,399,832,000
6. Ending date: May 16, 2018

II. Plan for the use of capital from public offering:

1. Project plan as announced:

No.	Purpose of capital use	Amount (VND)
1	To invest to raise the owner's equity in An Phat High Technology Industrial zone Company Limited for investing the project of Kenmark – Viet Hoa – Hai Duong (Plant No.9)	810,000,000,000
2	To invest the project of Packaging Production Plant (Plant No.08).	360,399,832,000
Total		1,170,399,832,000

2. Current project progress:

No.	Purpose of capital use	Amount (VND)
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1	To invest to raise the owner's equity in An Phat High Technology Industrial zone Company Limited for investing the project of Kenmark – Viet Hoa – Hai Duong (Plant No.9)	810,000,000,000
2	To invest the project of Packaging Production Plant (Plant No.08).	240,007,680,272