

**Code** HCD  
**Company name** HCD Investment Producing and Trading Joint Stock Company  
**Date** 04/26/2021  
**Subject** Resolution on the AGM 2021

**Content:**

HCD Investment Producing and Trading Joint Stock Company announces the Resolution of General Meeting 2021 dated April 24, 2021 with the following contents:

1. The AGM approved the business result in 2020:
  - Total revenue: reached nearly 496 billion dong
  - Profit before tax: reached nearly 1.6 billion dong
  - Profit after tax: reached nearly 1.4 billion dong.
2. The AGM approved the business plan in 2021:

*Unit: million dong*

Content	2021	2020
Net revenue	700,000	495,799
Profit before tax	45,000	1,584
Profit after tax	36,000	1,426
Charter capital	488,398	270,000
Dividend	5%	

3. The AGM approved the business plan in 2021, 2022 and 2023:

*Unit: million dong*

Content	2021	2022	2023
Net revenue	700,000	800,000	950,000
Profit before tax	45,000	50,000	60,000
Profit after tax	36,000	40,000	48,000
Charter capital	488,398	488,398	488,398
Dividend	5%	from 5% to 10%	from 5% to 10%

4. The AGM approved the report on the BOD activities in 2020 and plan for 2021.
5. The AGM approved the report form the Supervisory Board in 2020 plan for 2021.
6. The AGM approved the audited financial statements in 2020:

7. The AGM approved the remuneration of the BOD, Supervisory Board in 2020: 284,000,000 dongs.
8. The AGM approved the plan for the remuneration of the BOD, Supervisory Board in 2021: 288,000,000 dongs.
9. The AGM approved the list of members of BOD for the term 2021-2026, including:
  - Mr. Phung Chi Cong
  - Mr. Nguyen Duc Dung
  - Mr. Vu Nhan Tien
  - Mr. Nguyen Huu Quyen
  - Mrs. Le Thi Thu Thuy.
10. The AGM approved the list of members of Supervisory Board for the term 2021-2026, including:
  - Mrs. Nguyen Thi Thanh Phuong
  - Mrs. Doan Thi Hoai
  - Mrs. Vu Thi Nhu Ngoc.
11. The AGM approved the selection of the auditor for the financial statements in 2021.
12. The AGM approved the plan for stock issuance to pay dividends in 2018, 2019:
  - Stock name: HCD Investment Producing and Trading Joint Stock Company
  - Stock code: HCD
  - Stock type: common share
  - Par value: 10,000 dongs/share
  - Number of outstanding shares: 27,000,000 shares
  - Current charter capital: VND 270,000,000,000
  - Number of shares expected to be issued: 4,590,000 shares
  - Issuance purpose: to pay dividends for 2018, 2019
  - Exercise ratio: 17% (100:17) (At the record date, shareholder who owns 100 shares will receive 01 right, and with every 100 rights will be entitled to receive 17 new shares)
  - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
  - Time of implementation: Quarter II/2021 or Quarter III/2021, after being approved by the State Securities Commission of Vietnam (SSC).
  - Transfer restriction: none.
13. The AGM approved the stock offering to swap contribution capital
  - Stock name: HCD Investment Producing and Trading Joint Stock Company

- Stock code: HCD
- Stock type: common share
- Par value: 10,000 dongs/share
- Number of outstanding shares: 27,000,000 shares
- Current charter capital: VND 270,000,000,000
- Number of shares expected to be issued: 17,249,760 shares
- Issuance purpose: to swap contribution capital of shareholders of Truong An Bac Ninh Joint Stock Company.
- Conversion ratio: 1:1. Accordingly, 01 share of HCD is swapped 01 Truong An Bac Ninh Joint Stock Company. The expected stock volume of Truong An Bac Ninh Joint Stock Company is swapped 17,249,760 shares, equivalent to 95.83% charter capital of Truong An Bac Ninh Joint Stock Company.
- Estimated execution time: in 2021, after being approved by the State Securities Commission of Vietnam (SSC).