

<b>Code</b>	<b>APEC</b>
<b>Company name</b>	ASIA – Pacific Securities Joint Stock Company
<b>Date</b>	05/06/2021
<b>Subject</b>	Implementing the plan for stock issuance to existing shareholders

**Content:**

The Board resolution dated May 06, 2021, the Board of Directors of ASIA – Pacific Securities Joint Stock Company approved the following contents:

1. Approving to implement the plan for stock issuance to existing shareholders as follows:
  - Stock name: ASIA – Pacific Securities Joint Stock Company
  - Stock type: common share
  - Par value: VND 10,000/share
  - Current charter capital: VND 390,000,000,000
  - Offering volume: 39,000,000 shares
  - Expected offering price: VND10,000/share
  - Expected offering time: Quarter II/2021, after being approved by the State Securities Commission of Vietnam (SSC).
  - Exercise ratio: 1:1 (Shareholders who owns 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share).
  - Estimated stock volume after the issuance: 78,000,000 shares
  - Estimated charter capital after the issuance: VND 780,000,000,000
  - The shares refused to buy (if any) will be decided by the Board of Directors.
  - The rights should be transferred only once.
  - The new shares are freely transferable.
  - The shares refused to buy (if any) will be decided by the Board of Directors. These shares will be restricted 01 year from the finish date of the offering.
  - The rights should be transferred only once.
2. Approving the plan for using capital from the offering
 

Total proceeds from the offering of VND390,000,000,000 will be used the following purposes:

No.	Content	Amount (VND)
1	To supplement the financial resources for Proprietary Trading	117,000,000,000
2	To supplement and supply capital for margin lending	234,000,000,000
3	To invest and develop in information technology background	39,000,000,000
	<b>Total</b>	<b>390,000,000,000</b>