

<b>Code</b>	<b>PDR.KIS.M.CA.T.01</b>
<b>Company name</b>	
<b>Date</b>	04/29/2021
<b>Subject</b>	Report on the result of covered warrant distribution

**Content:**

KIS Vietnam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**I. Information on the warrant:**

1. Information on warrant:

- Name of warrant: Warrant.PDR.KIS.M.CA.T.01
- Underlying security: PDR
- Issuer of the underlying security: Phat Dat Real Estate Development Corp
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 04 months
- Expiration date: August 27, 2021
- Conversion ratio: 5:1
- Exercise price (exercise index): 88,888 dong

- Value of collateral: 2,750,000,000 dong
- Quantity of warrants registered for offering: 5,000,000 warrants

## 2. Information on the offering:

- Start date of offering: April 27, 2021
- End date of distribution: April 27, 2021
- Time of subscription: from 16:00 to 17:00, April 27, 2021
- Payment date for warrant purchase: April 27, 2021
- End date of warrant transfer: April 27, 2021.

## II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,100	5,000,000	100,000	100,000	10	10	4,900,000	2%
- Local investors	1,100	5,000,000	100,000	100,000	10	10	4,900,000	2%
- Foreign investors	1,100	5,000,000	100,000	100,000	10	10	4,900,000	2%
2. Institutional investors, of which:	1,100	5,000,000	0	0	0	0	4,900,000	0%
- Local investors	1,100	5,000,000	0	0	0	0	4,900,000	0%

- Foreign investors	1,100	5,000,000	0	0	0	0	4,900,000	0%
<b>Total</b>		<b>5,000,000</b>	<b>100,000</b>	<b>100,000</b>	<b>10</b>	<b>10</b>	<b>4,900,000</b>	<b>2%</b>

### III. Result of distribution of warrants:

1. Quantity of distributed warrants: 100,000 warrants, accounting for 2% of the warrants to be offered.
2. Total proceeds of the sale of warrants: 110,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 110,000,000 VND.