

Code **GEG**
Company name Gia Lai Electricity Joint Stock Company
Date 04/29/2021
Subject Report on the use of capital from the issuance

Content:

Gia Lai Electricity Joint Stock Company declared the use of proceeds from the issuance as follows:

I. Result of public offering:

1. Stock name: Gia Lai Electricity Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Issue volume: 50,972,919 shares, accounting for 100% total shares to be offered
5. Total mobilized proceeds: VND 509,729,190,000
6. Ending date of public offering: October 29, 2020.

II. Plan for the use of capital from public offering:

1. Project plan as announced:

Unit: VND billion

No.	Content	Plan	Performance	Note
1	To contribute capital in TTC Duc Hue – Long An Electricity Joint Stock Company	46.97	29.00	Finish in 2020
2	To contribute capital in Truc Son Solar Power Joint Stock Company	46.98	-	No implementing
3	To contribute capital in VPL Energy Joint Stock Company	249.75	23.00	Finish in Quarter 1/2021
4	To contribute capital in Gia Lai Hydropower JSC	148.98	183.36	Finish in 2020

5	To contribute capital in La Bang Wind Electricity JSC	-	68.41	Finish in Quarter 1/2021
6	To buy shares of TTC Duc Hue – Long An Electricity Joint Stock Company	-	205.96	Finish in 2020
7	To supplement working capital	17.05	-	No implementing
Total		509.73	509.73	

2. Execution project progress:

Unit: VND billion

No.	Content	Plan	Performance	Note
1	To contribute capital in TTC Duc Hue – Long An Electricity Joint Stock Company	46.97	29.00	Finish in 2020
2	To contribute capital in Truc Son Solar Power Joint Stock Company	46.98	-	No implementing
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7	To supplement working capital	17.05	-	No implementing
Total		509.73	509.73	

3. Changes, adjustment (if any):

The plan for use of capital from the issuance approved by the Annual General Meeting 2020 according to the Resolution No.01/2021/NQ-DHDCD dated April 29, 2021.