

Code **PDR**
Company name Phat Dat Real Estate Development Corp
Date 05/04/2021
Subject Report on the result of 2nd private placement of bonds

Content:

Phat Dat Real Estate Development Corp reports the result of the second private placement of 2021 as follows:

1. Information on the private placement:

- Issuer: Phat Dat Real Estate Development Corp
- Issue volume: 1,500 bonds
- Par value: VND100,000,000/bond
- Total issue value: VND150,000,000,000
- Bond term: 02 years from the issue date
- Bond type: non-convertible, secured bond, without warrants
- Bond form: book-entry
- Nominal interest rate: 13%/year
- Real interest rate: 13%/year
- Issue date: April 28, 2021
- Maturity date: April 28, 2023.

2. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor	150	100%
1	Institutional investor	150	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	150	100%

3. The partners participating in the private placement:

- Consulting firm, issue agent, depository agent: Thanh Cong Securities Company
- Collateral management agent: Thien Viet Securities Joint Stock Company.