

**HOSE: Change of limitation of warrant's represented shares dated 04.29.2021**

Hochiminh Stock Exchange announces the change of the offering limitation of warrants of underlying securities as follows:

| <b>No.</b> | <b>Stock code</b> | <b>Old limitation of warrant's represented shares</b> | <b>New limitation of warrant's represented shares</b> |
|------------|-------------------|---|---|
| 1          | VJC               | 23.631.801  | 24.442.060  |

Therefore, the list of the securities satisfying the conditions of warrants' underlying securities and the limitation for offering effective from April 29, 2021 is as follows:

| <b>No.</b> | <b>Stock symbol</b> | <b>Number of outstanding shares</b> | <b>Actual free-float</b> | <b>Number of freely-transferable shares</b> | <b>Total limitation of warrant's represented shares</b> | <b>Remaining limitation of warrant's represented shares</b> |
|------------|---------------------|-------------------------------------|--------------------------|---|---|---|
| 1          | FPT                 | 789.114.878                         | 75,51%                   | 595.860.644                                 | 59.586.064  | 57.252.731  |
| 2          | HDB                 | 1.593.767.296                       | 68,50%                   | 1.091.730.598                               | 109.173.059   | 107.821.162   |
| 3          | HPG                 | 3.313.282.659                       | 54,47%                   | 1.804.745.064                               | 180.474.506   | 160.257.840   |
| 4          | KDH                 | 558.806.579                         | 59,69%                   | 333.551.647                                 | 33.355.164  | 30.455.164  |
| 5          | MBB                 | 2.798.756.872                       | 58,07%                   | 1.625.238.116                               | 162.523.811   | 157.343.811   |
| 6          | MSN                 | 1.174.683.246                       | 34,50%                   | 405.265.720                                 | 40.526.571  | 39.727.751  |
| 7          | MWG                 | 475.431.197                         | 61,99%                   | 294.719.799                                 | 29.471.979  | 26.452.457  |
| 8          | NVL                 | 1.074.709.785                       | 30,54%                   | 328.216.368                                 | 32.821.636  | 31.546.905  |
| 9          | PDR                 | 435.786.241                         | 38,51%                   | 167.821.281                                 | 16.782.128  | 14.782.128  |
| 10         | PNJ                 | 227.366.563                         | 79,57%                   | 180.915.574                                 | 18.091.557  | 16.779.005  |

|    |     |               |        |               |             |             |
|----|-----|---------------|--------|---------------|-------------|-------------|
| 11 | REE | 309.050.926   | 43,84% | 135.487.926   | 13.548.792  | 11.298.792  |
| 12 | SBT | 617.158.147   | 34,37% | 212.117.255   | 21.211.725  | 20.811.725  |
| 13 | SSI | 645.867.344   | 59,40% | 383.645.202   | 38.364.520  | 38.364.520  |
| 14 | STB | 1.803.653.429 | 93,63% | 1.688.760.706 | 168.876.070 | 150.126.070 |
| 15 | TCB | 3.504.906.230 | 62,99% | 2.207.740.434 | 220.774.043 | 202.774.043 |
| 16 | TCH | 374.437.834   | 52,80% | 197.703.176   | 19.770.317  | 13.419.858  |
| 17 | TPB | 1.031.655.666 | 55,90% | 576.695.517   | 57.669.551  | 57.669.551  |
| 18 | VHM | 3.289.513.918 | 20,08% | 660.534.395   | 66.053.439  | 62.928.439  |
| 19 | VIC | 3.382.430.590 | 25,55% | 864.211.016   | 86.421.101  | 85.421.101  |
| 20 | VJC | 541.611.334   | 45,59% | 246.920.607   | 24.692.060  | 24.442.060  |
| 21 | VNM | 2.089.955.445 | 45,78% | 956.781.603   | 95.678.160  | 93.808.417  |
| 22 | VPB | 2.454.748.366 | 61,12% | 1.500.342.201 | 150.034.220 | 137.167.554 |
| 23 | VRE | 2.272.318.410 | 39,66% | 901.201.481   | 90.120.148  | 73.795.148  |