

Name of warrant: SBT.KIS.M.CA.T.03
Company name: KIS Viet Nam Securities Corporation
Subject: Decision on the delisting of covered warrant

Content:

On April 14, 2021, the Hochiminh Stock Exchange issued Decision No.212/QD-SGDHCM regarding the delisting of covered warrant of KIS Viet Nam Securities Corporation (KIS):

Issuer:	KIS Viet Nam Securities Corporation
Trade name:	KIS
Security type:	covered warrant
Warrant name:	Warrant SBT.KIS.M.CA.T.03
Warrant code:	CSBT2007
Issuer of underlying security:	Thanh Thanh Cong - Bien Hoa Joint Stock Company
Underlying security:	SBT
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	April 27, 2021
Conversion ratio:	1.9371 : 1
Exercise price (exercise index):	15,495. VND
Quantity of warrants registered for delisting	5,000,000 warrants
Effective date of delisting:	April 28, 2021
Reason of delisting:	expiration
Last trading date on HOSE:	April 23, 2021