

<b>Code</b>	<b>CKG</b>
<b>Company name</b>	Kien Giang Construction Investment Consultancy Group
<b>Date</b>	04//12/2021
<b>Subject</b>	Result of public offering

**Content:**

On March 30, 2021, Kien Giang Construction Investment Consultancy Group reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Kien Giang Construction Investment Consultancy Group
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 30,000,000 shares
5. Offering price: 10,000 dong/share
6. Estimated mobilized capital: VND 300,000,000,000
7. Time for subscription and payment:
  - For existing shareholders: from February 25, 2021 to March 22, 2021;
  - For undistributed shares: from March 29, 2021 to April 09, 2021.
8. Ending date: April 09, 2021
9. Transfer date: expected in June 2021.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	30,000,000	27,470,050	27,470,050	3,180	3,180	-	2,529,950	91.57%
2. To handle the undistributed shares	10,000	2,529,950	2,529,950	2,529,950	15	15	-	-	8.43%
<b>Total</b>			<b>30,000,000</b>	<b>30,000,000</b>	<b>3,195</b>	<b>3,195</b>	-	<b>2,529,950</b>	<b>100%</b>
1. Local investors	10,000	29,305,071	29,488,096	29,488,096	3,188	3,188	-	-	98.29%
2. Foreign shareholders	10,000	694,929	511,904	511,904	7	7	-	-	1.71%
<b>Total</b>		<b>30,000,000</b>	<b>30,000,000</b>	<b>30,000,000</b>	<b>3,195</b>	<b>3,195</b>	-	-	<b>100%</b>

III. Summary result:

1. Total distributed shares: 30,000,000 shares, accounting for 100% of total shares to be offered.
2. Total proceeds from the offering: VND 300,190,517,500
3. Total expenses: VND 1,100,000
4. Total net proceeds after the public offering: VND 300,000,000,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
<b>I</b>	<b>Local investors, Foreign investors</b>				
1	Local investors	4,638	80,771,756	807,717,560,000	97.91%
1.1	State	2	1,671,494	16,714,940,000	2.03%
1.2	Institution	23	8,190,930	81,909,300,000	9.93%
1.3	Individual	4,613	70,909,332	709,093,320,000	85.95%
2	Foreign investors	14	1,728,025	17,280,250,000	2.09%
2.1	Institution	5	7,666	76,660,000	0.01%
2.2	Individual	9	1,720,359	17,203,590,000	2.09%
	<b>Total (1+2)</b>	<b>4,652</b>	<b>82,499,781</b>	<b>824,997,810,000</b>	<b>100%</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				

1	Foundation shareholders	-	-	-	-
2	Major shareholders	1	6,706,912	67,069,120,000	8.13%
3	Shareholders holds less than 5% of number of outstanding voting shares	4,651	75,792,869	757,928,690,000	91.87%
	<b>Total (2+3)</b>	<b>4,652</b>	<b>82,499,781</b>	<b>824,997,810,000</b>	<b>100%</b>

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Tran Tho Thang	6,706,912	8.13%