

Code CCI
Company name Cuchi Commercial and Industrial Developing Investment Joint Stock Company
Date 04/07/2021
Subject Report on the use of capital (from VND90 bln to VND133 bln)

Content:

Cuchi Commercial and Industrial Developing Investment Joint Stock Company declared the use of proceeds from the public offering in 2012 to increase its charter capital from VND90,000,000,000 to VND133,986,200,000 as follows:

A. Proceeds from the public offering to increase the charter capital from VND90,000,000,000 to VND133,986,200,000 and purpose of the offering:

➤ Proceeds:

No.	Investor	Number of shares	Issue price	Amount
1	To offer shares to the existing shareholders	2,848,072	10,000	28,480,720,000
2	To offer shares to the strategic shareholders	1,550,548	10,500	16,280,754,000
	Total	4,398,620		44,761,474,000

The proceeds from the offering in 2012: VND44,761,474,000.

➤ Purpose of the offering:

According to the resolution of the 2011 annual general meeting of shareholders dated March 26, 2011, shareholders approved to use the proceeds to invest in Tay Bac Cu Chi Industrial Zone – Expansion Phase.

B. The use of proceeds from the offering (until March 31, 2021):

Tay Bac Cu Chi Industrial Zone – Expansion Phase had a decision No.5058/QĐ – UBND HCM by People’s Committee of Hochiminh City dated October 02, 20212, Cuchi Commercial And Industrial Developing Investment Joint Stock Company has fulfilled legal procedures for the land clearance and compensation. After the plans for the land clearance and compensation are accepted, the Company will use the proceeds from this offering to execute the land clearance and

compensation of Tay Bac Cu Chi Industrial Zone – Expansion Phase. The proceeds are currently being deposited in a bank.