

Name of warrant: MSN/VCSC/M/Au/T/A1
Company name: Viet Capital Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On March 26, 2021, the Hochiminh Stock Exchange issued Decision No.172/QD-SGDHCM regarding the delisting of covered warrant of Viet Capital Securities Joint Stock Company (VCSC):

Issuer:	Viet Capital Securities Joint Stock Company
Trade name:	VCSC
Security type:	covered warrant
Warrant name:	Warrant MSN/VCSC/M/Au/T/A1
Warrant code:	CMSN2012
Issuer of underlying security:	Ma San Group Corporation
Underlying security:	MSN
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	April 09, 2021
Conversion ratio:	1.976:1
Exercise price (exercise index):	64,231 VND
Quantity of warrants registered for delisting	1,000,000 warrants
Effective date of delisting:	April 12, 2021
Reason of delisting:	expiration
Last trading date on HOSE:	April 07, 2021