

Code NVL
Company name No Va Land Investment Group Corporation
Date 03/26/2021
Subject Result of public offering

Content:

On March 26, 2021, No Va Land Investment Group Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: No Va Land Investment Group Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 77,666,501 shares
5. Offering price: 59,200 dong/share
6. Estimated mobilized capital: VND 4,597,856,859,200
7. Time for subscription and payment: from January 28, 2021 to March 09, 2021.
8. Ending date: March 24, 2021
9. Transfer date: expected in Quarter 2/2021.

II. Result of the public offering:

Investor	Offering price	Offering volume	Registered volume	Distributed volume	Number of investors	Distributed	Undistributed	Remaining shares	Distributed ratio
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	<i>(VND/ share)</i>	<i>(share)</i>	<i>(share)</i>	<i>(share)</i>	<i>(person)</i>	investor s <i>(person)</i>	investor s <i>(person)</i>	<i>(share)</i>	<i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	59.200	77,079,598	77,079,598	77,079,598	2,555	2,555	0	489,760	99.24%
2. To handle the undistributed shares	59,200	489,760	489,760	489,760	2	2	0	0	0.63%
Total		77,569,358	77,569,358	77,569,358	2,556	2,556	0	0	99.87%
1. Local investors	59,200	72,561,755	72,659,378	72,659,378	2,461	2,461	0	0	99.87%
2. Foreign shareholders	59,200	5,007,603	4,909,980	4,909,980	95	95	0	0	
Total		77,569,358	77,569,358	77,569,358	2,556	2,556	0	0	99.87%

III. Summary result:

1. Total distributed shares: 77,569,358 shares, accounting for 99.87% of total shares to be offered.
2. Total proceeds from the offering: VND 4,592,105,993,600
3. Total expenses: VND 706,500,000
4. Total net proceeds after the public offering: VND 4,591,399,493,600.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	4,972	992,612,122	9,926,121,220,000	93.30%
1.1	State	-	-	-	0%
1.2	Institution	75	375,784,416	3,757,844,160,000	35.32%
1.3	Individual	4,897	616,827,706	6,168,277,060,000	57.98%
2	Foreign investors	228	71,242,533	712,425,330,000	6.70%
2.1	Institution	69	71,012,375	710,123,750,000	6.68%
2.2	Individual	159	230,158	2,301,580,000	0.02%
	Total (1+2)	5,200	1,063,854,655	10,638,546,550,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	-	-	-	0%

2	Major shareholders	4	621,209,120	6,212,091,200,000	58.39%
3	Shareholders holds less than 5% of number of outstanding voting shares	5.196	442,645,535	4,426,455,350,000	41.61%
	Total (2+3)	5,200	1,063,854,655	10,638,546,550,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Bu Thanh Nhon	233,896,808	21.986%
2	Diamond Properties Joint Stock Company	114,272,434	10.741%
3	Novagroup Joint Stock Company	213,773,703	20.094%
4	Cao Thi Ngoc Suong	59,266,175	5.571%