

Code	TCH
Company name	Hoang Huy Investment Financial Services Joint Stock Company
Date	03/16/2021
Subject	Report on the result of bond conversion

Content:

Hoang Huy Investment Financial Services Joint Stock Company reports the result of private placement (for converting bonds into shares) as follows:

I. Information on shares:

1. Stock name: Stock of Hoang Huy Investment Financial Services Joint Stock Company
2. Stock type: common stock
3. Offering volume: 21,166,270 shares (converted from 350,302 convertible bonds)
4. Offering price: VND16,550/share (conversion price after adjustment)
 - High price: VND16,550/share
 - Low price: VND16,550/share
5. Transfer restriction period: none
6. Total mobilized capital: VND0
7. Ending date of offering: March 16, 2021

II. Result in sum:

1. Total distributed volume: 21,166,270 shares (100% of total issued volume).
 - Domestic investors: 0 shares
 - Foreign investors: 21,166,270 shares
8. Offering price: VND16,550/share (conversion price after adjustment)
 - High price: VND16,550/share
 - Low price: VND16,550/share
 - Average price: VND16,550/share
2. Total proceeds from the offering: VND0
3. Total expenses: VND0
4. Total net revenue after the offering: VND0.

III. List of investors:

No.	Investor	Owning volume before the offering (share)	Distributed volume (share)	Owning volume after the offering (share)	Owning ratio after the offering
1	SHINHAN-CORE TREND GLOBAL FUND 1	0	10,166,340	10,166,340	2.715%
2	SHINHAN BANK CO.,LTD	0	10,999,930	10,999,930	2.938%