

Code **BCG**
Company name Bamboo Capital Joint Stock Company
Date 03/17/2021
Subject Report on the results of the share offering to the public

Content:

Bamboo Capital Joint Stock Company has reported the results of the share offering to the public as follows:

I. Information on the stock:

1. Name of stock: Stock of Bamboo Capital Joint Stock Company
2. Stock type: Common stock
3. Par value: VND10,000 / share
4. Offering volume: 68,002,880 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND680,028,800,000
7. Subscription time:
 - For the existing shareholders: from January 29, 2021 to March 05, 2021;
 - For the investors who buy the shares rejected to buy by the existing shareholders: from March 13, 2021 to the end of March 15, 2021
8. Ending date: March 15, 2021
9. Date of share transfer completion: in April 2021

II. Result in sum:

1. Total distributed volume : 67,462,380 shares (99.21% of total issued volume).
2. Total proceeds from the offering : VND674,623,800,000
3. Total expenses : VND278,147,160
4. Total net revenue after the offering: VND674,345,652,840.