

Code TN1
Company name TNS Holdings
Date 03/16/2021
Subject Resolution on the distribution of unsold shares

Content:

According to the Board resolution dated March 15, 2021, the Board of Directors of TNS Holdings approved the distribution of the fractional shares and unsold shares in the public offering as follows:

Article 1: Approving the result of public offering:

1. Offering volume: 1,929,825 shares
2. Distributed volume: 640,180 shares
3. Fractional shares and unsold shares: 1,289,645 shares.

Article 2: Approving the distribution of fractional shares and unsold shares:

1. Number of shares to continue to be distributed: 1,289,645 shares
2. Selling price: VND28,500/share
3. Payment date: from March 15, 2021 to March 19, 2021.
4. The list of investors will continue to be distributed these shares:

No.	Content	Investors volume	Stock volume	Total value (based on par value) (VND)	Total value (based on the selling price) (VND)
I	Local investors	262	1,289,645	12,896,450,000	36,754,882,500
1	Institution	0	0	0	0
2	Individual	262	1,289,645	12,896,450,000	36,754,882,500
II	Foreign investors	0	0	0	0
1	Institution	0	0	0	0
2	Individual	0	0	0	0
	Total	262	1,289,645	12,896,450,000	36,754,882,500

5. These shares will be restricted in 03 years from the finish date of the offering:
 - 30% number of shares will be restricted transfer in 01 year;
 - 30% number of shares will be restricted transfer in 02 years;
 - 40% number of shares will be restricted transfer in 03 years.
6. Bank for blocking depository money:
 - Account holder: TNS Holdings
 - Account number: 034 18 01 0000052
 - Bank: Maritime Bank – Long Bien branch.