

Code	FMC
Company name	Sao Ta Foods Joint Stock Company
Date	03/15/2021
Subject	Result of public offering

Content:

On March 11, 2021, Sao Ta Foods Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Sao Ta Foods Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 9,808,800 shares
5. Offering price: 25,000 dong/share
6. Estimated mobilized capital: VND 245,220,000,000
7. Ending date: March 10, 2021
8. Time for subscription and payment:
 - For existing shareholders: from January 27, 2021 to February 26, 2021.
 - For the fractional shares and unsold shares: from March 05, 2021 to March 10, 2021.
9. Transfer date: expected in March 2021.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	25,000	6,302,058	6,302,058	6,302,058	1,613	1,613	-	-	64.25%
2. To handle the undistributed shares	25,000	3,506,742	3,503,942	3,503,942	2	2	-	2,800	35.72%
Total		9,808,800	9,806,000	9,806,000	1,614	1,614	-	2,800	99.97%
1. Local investors	25,000	9,441,860	9,439,060	9,439,060	1,512	1,512	-	2,800	96.23%
2. Foreign shareholders	25,000	366,940	366,940	366,940	102	102	-	-	3.74%

Total		9,808,800	9,806,000	9,806,000	1,614	1,614	-	2,800	99.97%
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V. Summary result:

1. Total distributed shares: 9,806,000 shares, accounting for 99.97% of total shares to be offered.
2. Total proceeds from the offering: VND 245,150,000,000
3. Total expenses: VND 388,600,000
4. Total net proceeds after the public offering: VND 244,761,400,000.

VI. Total proceeds from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	2,810	54,318,421	543,184,210,000	92.30%
1.1	State	-	-	-	0.00%
1.2	Institution	28	41,260,564	412,605,640,000	70.11%
1.3	Individual	2,782	13,057,857	130,578,570,000	22.19%
2	Foreign investors	183	4,531,579	45,315,790,000	7.70%
2.1	Institution	28	4,199,246	41,992,460,000	7.14%
2.2	Individual	155	332,333	3,323,330,000	0.56%
	Total (1+2)	2,993	58,850,000	588,500,000,000	100.00%

II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	-	-	-	-
2	Major shareholders	3	38,173,678	381,736,780,000	64.87%
3	Shareholders holds less than 5% of number of outstanding voting shares	2,990	20,676,322	206,763,220,000	35.13%
	Total (2+3)	2,993	58,850,000	588,500,000,000	100.00%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	PAN Food Joint Stock Company	5,962,660	10.13%
2	The PAN Group Joint Stock Company	24,122,018	40.99%
3	Bentre Aquaproduct Import and Export Joint Stock Company	8,089,000	13.75%
	Total	38,173,678	64.87%