

<b>Code</b>	<b>VIC</b>
<b>Company name</b>	VINGROUP Joint Stock Company
<b>Date</b>	03/12/2021
<b>Subject</b>	Result of Public Offering of bonds

**Content:**

VINGROUP Joint Stock Company announces the result of public offering bonds as follows:

- I. Information on public offering of bonds:
  1. Issuer: VINGROUP Joint Stock Company
  2. Bond name: VICB2124001 bond and VICB2124002 bond
  3. Bond type: non-convertible bond, unsecured and without warrants
  4. Bond code:
    - VICB2124001 bond: VICB2124001
    - VICB2124002 bond: VICB2124002
  5. Par value: VND 100,000/bond
  6. Offering volume: 28,600,000 bonds; Of which:
    - VICB2124001 bond: 10,000,000 bonds
    - VICB2124002 bond: 18,600,000 bonds
  7. Total value (based on par value): 2,860,000,000,000 dong; Of which:
    - VICB2124001 bond: 1,000,000,000,000 dong;
    - VICB2124002 bond: 1,860,000,000,000 dong.
  8. Bond term: 36 months from the issue date
  9. Interest rate:

- For the first four interest periods: 9.7%/year
- For next interest periods: sum of 3.7%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Techcombank on the determination date.

10. Interest payment term: Once every three months

11. Offering price: 100,000 dongs/bond

12. Distribution method: via the issuer

13. Issue date: March 11, 2021

14. Time for subscription and payment: from February 20, 2021 to March 11, 2021

15. Ending date: March 11, 2021

16. Expected transfer date: within 30 days from the issue date.

II. Underwriter: none

III. Distribution agent: none

IV. Result:

<b>Object</b>	<b>Offering price (VND/bond)</b>	<b>Number of offered bonds</b>	<b>Number of bonds registered to buy</b>	<b>Number of distributed bonds</b>	<b>Number of persons registering to buy</b>	<b>Number of distributed persons</b>	<b>Number of undistributed persons</b>	<b>Number of remaining bonds</b>	<b>Distribution ratio</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
<b>VICB2124001 bond</b>									



- Local investors	100,000	18,600,000	40,300,000	15,455,258	4	4	0	3,144,742	83.09%
- Foreign investors	100,000	18,600,000	6,000,000	2,301,031	1	1	0	16,298,969	12.3%
<b>Total</b>		<b>18,600,000</b>	<b>48,500,000</b>	<b>18,600,000</b>	<b>6</b>	<b>6</b>	<b>0</b>		<b>100%</b>

V. Summary result:

1. Total distributed volume: 28,600,000 shares, equivalent to 100% total bonds to be offered; Of which:
  - VICB2124001 bond: 10,000,000 bonds
  - VICB2124002 bond: 18,600,000 bonds
2. Total proceeds from the offering: VND 2,860,000,000,000
3. Total expense: VND 0
4. Total net revenue from the offering: VND 2,860,000,000,000.

VI. Capital structure of the issuer after the offering:

*Unit: VND million*

Item	Before the public offering at 12/31/2020	After the public offering at 03/11/2021
Total liabilities	78,970,688	83,345,688
Short-term liabilities	30,663,228	30,663,228
Long-term liabilities	48,307,460	52,682,460
Of which: Bond	4,675,812	9,050,812

Total share capital	79,804,607	79,804,607
Ratio of Liabilities to Total share capital	99%	104%