

**Name of warrant:** VPB.VND.M.CA.T.2020.01  
**Company name:** VNDirect Securities Corporation  
**Subject:** Decision on the delisting of covered warrant

**Content:**

On March 11, 2021, the Hochiminh Stock Exchange issued Decision No.135/QD-SGDHCM regarding the delisting of covered warrant of VNDirect Securities Corporation (VNDS):

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| Issuer:   | VNDirect Securities Corporation                |
| Trade name:   | VNDS   |
| Security type:  | covered warrant                                |
| Warrant name:   | Warrant VPB.VND.M.CA.T.2020.01                 |
| Warrant code:   | CVPB2010                                       |
| Issuer of underlying security:                              | VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK |
| Underlying security:  | VPB  |
| Warrant type (call/put):                                    | Call   |
| Warrant style:  | European-style                                 |
| Method of exercise (cash/ transfer of underlying security): | Cash   |
| Duration:   | 6 months                                       |
| Expiration date:  | March 30, 2021                                 |
| Conversion ratio:   | 1 : 1  |
| Exercise price (exercise index):                            | 24,000. VND                                    |
| Quantity of warrants registered for delisting               | 2,000,000 warrants                             |
| Effective date of delisting:                                | March 31, 2021                                 |
| Reason of delisting:  | The warant will expire                         |
| Last trading date on HOSE:                                  | March 26, 2021                                 |