

**Name of warrant** TCB/ACBS/Call/EU/Cash/9M/05  
**Company name** ACB Securities Company Ltd.  
**Subject** Report on the result of additional covered warrant distribution

**Content:**  
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

**Issuer:** ACB Securities Company Ltd.  
**Head office:** 41 Mac Dinh Chi street, District 1, HCM City.

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant TCB/ACBS/Call/EU/Cash/9M/05  
**Warrant code:** CTCB2101  
**Name (code) of underlying security:** TCB  
**Issuer of underlying security:** Vietnam Technological and Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 9 months  
**Expiration date:** October 05, 2021  
**Conversion ratio:** 1 : 1  
**Exercise price (exercise index):** 31,000. VND  
**Value of collateral:** 6,350,000,000 VND  
**Quantity of warrants registered for offering:** 1,000,000 warrants

2. Information on the offering:  
**Start date of offering:** March 04, 2021  
**End date of distribution:** March 04, 2021  
**Time of subscription:** March 04, 2021  
**Payment date for warrant purchase:** March 04, 2021  
**End date of warrant transfer:** March 04, 2021

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	12,700	1,000,000	0	0	0	0	1,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
<b>Total</b>		1,000,000	0	0	0	0	1,000,000	0.0000%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 0  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 0