

Code	APH
Company name	An Phat Holdings Joint Stock Company
Date	02/26/2021
Subject	The record date for stock issuance

Content:

On February 25, 2021, the Hochiminh Stock Exchange issued Announcement No.286/TB-SGDHCM on the record date of An Phat Holdings Joint Stock Company (stock code: APH) as follows:

- Ex-right date: March 03, 2021
- Record date: March 04, 2021

I. Purpose:

To implement share purchase rights.

II. Detailed contents:

To implement share purchase rights

- Issue volume: 55,744,983 shares
- Issue price: VND10,000/share
- Exercise ratio: 100:40
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down.
- Regulation on rights transfer:
 - + Time for rights transference: from March 15, 2021 to April 06, 2021
 - + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from March 15, 2021 to April 12, 2021
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at An Phat Holdings Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: An Phat Holdings Joint Stock Company

- + Account number 120 1000 730 1300
- + Bank: BIDV – So Giao Dich 1 branch.