

Code VIC
Company name Vingroup Joint Stock Company
Date 02/22/2021
Subject Notice of the second public offering of bonds in 2021

Content:

Vingroup Joint Stock Company announces the second public offering of bonds in 2021 as follows:

1. Information on bond offerings:

- Bond type: non-convertible, unsecured bond, no warrants
- Par value: VND100,000/bond
- Total issue volume: 69,750,000 bonds

Of which:

Bond name	Estimated offering volume (bonds)	Issue value at par value (VND)	Total issue value at par value (VND)
The first public offering			
VICB2023001	15,150,000	1,515,000,000,000	1,515,000,000,000
The second public offering			
VICB2124001	10,000,000	1,000,000,000,000	2,860,000,000,000
VICB2124002	18,600,000	1,860,000,000,000	
The third public offering			
VICB2124003	26,000,000	2,600,000,000,000	2,600,000,000,000

2. Information on the second public offering:

Bond name	Estimated offering volume (bonds)	Total offering value at par value (VND)	Purpose
VICB2124001	10,000,000	1,000,000,000,000	To raise capital in Vinfast Trading and Production Limited Liability Company

VICB2124002	18,600,000	1,860,000,000,000	To raise capital in VinSmart Research & Manufacturer Joint Stock Company
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- Issuer: Vingroup Joint Stock Company
- Bond name: VICB2124001 Bond and VICB2124002 Bond
- Bond code: VICB2124001 and VICB2124002
- Bond type: non-convertible, unsecured bond, no warrants
- Par value: VND100,000/bond
- Offering volume:
 - ✓ VICB2124001: 10,000,000 bonds
 - ✓ VICB2124002: 18,600,000 bonds
- Total offering value: VND2,860,000,000,000.
- Bond term: 03 years
- Interest rate: combined by floating rates and fixed rates.
- Interest payment period: once every 03 months
- Offering price: VND100,000/bond
- Subscription time: from February 20, 2021 to March 11, 2021
- Places for subscription and prospectus disclosure: at the head office of the underwriter
 - Address: 2nd Floor, Techcombank Tower, 191 Ba Trieu, Le Dai Hanh, Hai Ba Trung, Ha Noi
 - Website: <https://www.tcbs.com.vn/>
- Payment time: from February 20, 2021 to March 11, 2021
- Bank for blocking depository money:
 - Account holder: Vingroup Joint Stock Company
 - Account number: 19010302487304
 - Bank: Vietnam Technological and Commercial Joint Stock Bank.