

Code	HDC
Company name	Ba Ria – Vung Tau House Development Joint Stock Company
Date	02/19/2021
Subject	Report on the use of capital

Content:

Ba Ria – Vung Tau House Development Joint Stock Company announces the use of capital from of the 2020 private placement as follows:

1. Information on the bond:

- Issuer: Ba Ria – Vung Tau House Development Joint Stock Company (Hodeco)
- Bond name: Hodeco - Bond
- Bond type: none-convertible, secured corporate bond, no warrants
- Par value: VND1,000,000,000/bond
- Issue volume: 100 bonds
- Total issue value: VND100,000,000,000
- Ending date of offering: November 19, 2020

II. Plan for the use of capital:

1. Project progress according to the initial plan:
 - Purpose: to raise funds for the Company.
2. Current project progress:
 - To raise funds for the Company:
Total disbursed amount: VND100 billion. Of which:
 - + Investment in Ocean Tourist Area Project: VND70 billion;
 - + Cost of business activities: VND30 billion.
3. Changes: none.