

Name of warrant CVHM01MBS20CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CVHM01MBS20CE
security: VHM
Issuer of underlying security: VINHOMES JOINT STOCK COMPANY
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months
Expiration date: June 04, 2021
Conversion ratio: 10:1
Exercise price (exercise index): 93,000 VND
Value of collateral: 2,550,000,000 VND
Quantity of warrants registered for offering: 2,500,000 warrants

2. Information on the offering:

Start date of offering: February 05, 2021
End date of distribution: February 05, 2021
Time of subscription: February 05, 2021
Payment date for warrant purchase: February 05, 2021
End date of warrant transfer: February 05, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,650		1,755,150	1,755,150	92	92	744,850	70.2060%
- Local investors	1,650		1,755,150	1,755,150	92	92	744,850	70.2060%
- Foreign investors								
2. Institutional investors, of which:	1,650		200,000	200,000	1	1	2,300,000	8.0000%
- Local investors	1,650		200,000	200,000	1	1	2,300,000	8.0000%
- Foreign investors								
Total		2,500,000	1,955,150	1,955,150	93	93	544,850	78.2060%

III. Summary of results

1. Quantity of distributed warrants: 1,955,150 warrants, accounting for 78.206% of the offered warrants.
 2. Total proceeds of the sale of warrants: 3,225,997,500 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 3,225,997,500 VND