

**Name of warrant** VHM.VND.M.CA.T.2020.01  
**Company name** VNDirect Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On February 05, 2021, the Hochiminh Stock Exchange issued Decision No.81/QD-SGDHCM to allow VNDirect Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: VNDirect Securities Corporation  
2. Short name: VNDS  
3. Charter capital: 2,204,301,690,000 VND  
4. Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant VHM.VND.M.CA.T.2020.01  
3. Warrant code: CVHM2102  
4. ISIN code: VN0CVHM21026  
5. Issuer of underlying security: VINHOMES JOINT STOCK COMPANY  
6. Underlying security: VHM  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 6 months  
11. Expiration date: July 06, 2021  
12. Conversion ratio: 10 : 1  
13. Exercise price (exercise index): 87,000. VND  
14. Quantity of the warrants registered for listing: 5,000,000 warrants  
15. Official trading date: February 09, 2021