

Name of warrant CSTB04MBS20CE
Company name MB Securities Joint Stock Company
Subject Notice of issue of covered warrant

Content:

MB Securities Joint Stock Company announces the issue of covered warrant as follows

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| 1 | Issuer: | MB Securities Joint Stock Company |
| 2 | Head office: | Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi |
| | Short name: | MBS |
| 3 | Name, address of underwriter (if any): | |
| 4 | Information on the warrant: | |
| | Name of warrant: | Warrant CSTB04MBS20CE |
| | Name (code) of underlying security: | STB |
| | Issuer of underlying security: | Sai Gon Thuong Tin Commercial Joint Stock Bank |
| | Warrant type (call/put): | Call |
| | Warrant style: | European-style |
| | Method of exercise : | Cash |
| | Issue date: | Feb 05, 2021 |
| | Duration: | 4 months |
| | Expiration date: | Jun 04, 2021 |
| | Conversion ratio: | 1:1 |
| | Exercise price (exercise index): | 18,000 VND |
| | Value of collateral: | 2,200,000,000 VND |
| 5 | Quantity of warrants registered for offering: | 2,000,000 warrants |
| 6 | Issue price: | 2,000 VND |
| 7 | Minimum subscription quantity: | 100 warrants |
| 8 | Maximum subscription quantity: | 300,000 warrants |
| 9 | Time of subscription: | From 08:00 to 10:00 Feb 05, 2021 |
| 10 | Place of subscription and receipt of prospectus: | Head office, branches, trading office of MBS and via MBS's website |
| 11 | Escrow account at bank: | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) and Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch |