

Code	CVPB2016
Company name	
Date	01/29/2021
Subject	Registration of the change of listing of covered warrants

Content:

SSI Securities Corporation announces the registration of the change of listing of covered warrants as follows:

I. Information on the issuer

- Issuer: SSI Securities Corporation
- Short name: SSI
- Charter capital: VND6,029,456,130,000

II. Reason for the decrease in the listing of warrants

- Number of non-outstanding remaining warrants after the partial delisting: 3,644,850 warrants
- Ratio of non-outstanding remaining warrants to the issued warrants: 51.6%

III. Information on the warrants registered for the change of listing

- Security type: covered warrant
- Security name: Warrant VPB/5M/SSI/C/EU/Cash-09
- Security code: CVPB2016
- Issuer of the underlying security: VietNam Prosperity Joint Stock Commercial Bank
- Underlying security code: VPB
- Issue date (the first time): December 04, 2020
- Duration: 5 months
- Expiration date: May 04, 2021
- Exercise price: 27,000 VND
- Conversion ratio: 1:1
- Number of warrants issued: 7,000,000 warrants
- Number of warrants listed before the change of listing: 7,000,000 warrants
- Number of non-outstanding warrants before the change of listing: 6,411,850 warrants
- Number of warrants registered for the change of listing: -2,800,000 warrants
- Number of warrants listed after the change of listing: 4,200,000 warrants.

IV. Related parties:

- Depository bank: Joint Stock Commercial Bank for Investment and Development of Vietnam – Ha Thanh Branch.