

Code REE
Company name Refrigeration Electrical Engineering Corporation
Date 01/15/2021
Subject Periodic report on bond interest & principal payment

Content:

Refrigeration Electrical Engineering Corporation reports the payment of interest and principal of corporate bond as follows:

I. Report on the payment of bond interest and principal:

(Period: from 01/01/2020 to 12/31/2020)

By: VND million

| No. | Term | Issue date | Maturity date | Beginning balance | | Payment in the period | | Ending balance | |
|-----|---------|------------|---------------|-------------------|----------------|-----------------------|----------------|-----------------|---------------|
| | | | | Principal | Interest | Principal | Interest | Principal | Interest |
| 1 | 5 years | 09/28/2017 | 09/28/2022 | 525,000,000,000 | 11,935,000,000 | 175,000,000,000 | 46,182,500,000 | 350,000,000,000 | 7,388,888,889 |
| 2 | 5 years | 10/18/2017 | 10/18/2022 | 225,000,000,000 | 4,125,000,000 | 75,000,000,000 | 19,843,750,000 | 150,000,000,000 | 2,405,000,000 |

II. Report on investors:

(Period: from 01/01/2020 to 12/31/2020)

By: VND million

| Investor | Beginning balance | | Change in the period | | Ending balance | |
|---------------------------|-------------------|------------|----------------------|------------|-----------------|------------|
| | Value | Proportion | Value | Proportion | Value | Proportion |
| I. Domestic investor | | | | | | |
| 1. Institutional investor | | | | | | |
| - Credit institution (*) | 712,000,000,000 | 95% | 238,000,000,000 | 31.7% | 474,000,000,000 | 63.3% |
| - Investment fund | 38,000,000,000 | 5% | 12,000,000,000 | 1.6% | 26,000,000,000 | 3.4% |

| | | | | | | |
|---------------------------|-----------------|------|-----------------|-------|-----------------|-------|
| - Securities company | | | | | | |
| - Insurance company | | | | | | |
| - Others | | | | | | |
| 2. Individual investor | | | | | | |
| II. Foreign investor | | | | | | |
| 1. Institutional investor | | | | | | |
| - Credit institution | | | | | | |
| - Investment fund | | | | | | |
| - Securities company | | | | | | |
| - Insurance company | | | | | | |
| - Others | | | | | | |
| 2. Individual investor | | | | | | |
| Total | 750,000,000,000 | 100% | 250,000,000,000 | 33.3% | 500,000,000,000 | 66.7% |

Credit institution (): commercial bank, financial company, financial leasing company, microfinance institution, people's credit fund.*

