

<b>Name of warrant</b>	VRE.VND.M.CA.T.2020.01
Company name	VNDirect Securities Corporation
Subject	Report on the result of covered warrant distribution

Content:

VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer:	VNDirect Securities Corporation
Head office:	1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

#### I. Information on warrant:

##### 1. Information on warrant

Name of warrant:	Warrant VRE.VND.M.CA.T.2020.01
Name (code) of underlying security:	VRE
Issuer of underlying security:	VINCOM RETAIL JOINT STOCK COMPANY
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	July 06, 2021
Conversion ratio:	4:1
Exercise price (exercise index):	30,000 VND
Value of collateral:	4,500,000,000 VND
Quantity of warrants registered for offering:	5,000,000 warrants

##### 2. Information on the offering:

Start date of offering:	January 06, 2021
End date of distribution:	January 07, 2021
Time of subscription:	January 06, 2021
Payment date for warrant purchase:	January 07, 2021
End date of warrant transfer:	January 07, 2021

#### II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,800	5,000,000	42,600	42,600	11	11	4,957,400	0.85%
- Local investors			42,600	42,600	11	11		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
Total		5,000,000	42,600	42,600	11	11	4,957,400	0.85%

#### III. Summary of results

1. Quantity of distributed warrants:	42,600 warrants, accounting for 0.85% of the offered warrants.
2. Total proceeds of the sale of warrants:	76,680,000 VND
3. Total expenses:	0 VND
4. Net proceeds:	76,680,000 VND