

**Name of warrant:** SBT.KIS.M.CA.T.03  
**Company name:** KIS Viet Nam Securities Corporation  
**Subject:** Decision on the change of listing

**Content:**

On January 08, 2021, the Hochiminh Stock Exchange issued Decision No.9/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to change the listing as follow:

Issuer:	KIS Viet Nam Securities Corporation
Short name:	KIS
Security type:	covered warrant
Warrant name:	Warrant SBT.KIS.M.CA.T.03
Warrant code:	CSBT2007
Issuer of underlying security:	Thanh Thanh Cong - Bien Hoa Joint Stock Company
Underlying security:	SBT
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	9 months
Expiration date:	April 27, 2021
Conversion ratio:	1.9371 : 1
Exercise price (exercise index):	15,495. VND
Number of warrants before increase/decrease:	2,000,000
Number of warrants increased/decreased:	3,000,000
Total number of warrants after increase/decrease:	5,000,000
Effective date of change:	January 12, 2021
Official trading date:	January 12, 2021
Reason of change:	Additional offering of covered warrants