

Code	BCG
Company name	Bamboo Capital Joint Stock Company
Date	01/13/2021
Subject	Record date for implementing rights

Content:

On January 12, 2021, the Hochiminh Stock Exchange issued Announcement No.49/TB-SGDHCM about the record date of Bamboo Capital Joint Stock Company as follows:

- Ex-right date: January 21, 2021
- Record date: January 22, 2021
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
 - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
 - Expected issue volume: 68,002,880 shares
 - Issuing price: 10,000 dongs/share
 - How to deal with fractional shares and undistributed shares: The number of newly issued shares bought by each existing shareholder will be rounded down and the fractional shares will be cancelled. The shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than VND 10,000/share. These shares will be restricted in 01 year from the finish date of the offering.
 - For example: At the record date, the shareholder A owns 311 shares. With performing ratio, the shareholder A will purchase: $311/2 = 155.5$ shares. According to rounding policy, the shareholder A purchases 155 new shares, the fractional shares of 0.5 share will be cancelled.
 - Regulation on rights transfer:
 - Time for rights transference: from January 29, 2021 to March 03, 2021
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: from January 29, 2021 to March 05, 2021.
 - The new shares are freely transferable.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Bamboo Capital Joint Stock Company (Address: 27C Quoc Huong, Thao Dien Ward, district 2, Hochiminh).
 - Bank for blocking depository money:

- Account holder: Bamboo Capital Joint Stock Company
- Account number: 11315789504.