

**Code** KDC  
**Company name** KIDO Group Corporation  
**Date** 01/13/2021  
**Subject** Result of private bond issuance

**Content:**

KIDO Group Corporation announces the result of private bond issuance as follows:

1. Information on the bond:

- Estimated issue value: VND 1,000,000,000,000
- Bond term: 05 years
- Face value: VND1,000,000,000/bond
- Bond type: non-convertible, secured bond, without warrant
- Bond form: book-entry
- Nominal interest rate:
  - For the first 02 interest periods: 8%/year
  - For next interest periods: sum of 2.75%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and ViBank on the determination date.
  - Interest payment period: 06 months/time
- Real issue volume: 1,000 bonds
- Issue date: January 04, 2021

2. The firms participating in the private offering:

- Consulting firm and issue agent: Viet Dragon Securities Corporation

3. List of bondholders:

<b>No.</b>	<b>Bondholder</b>	<b>Owning value</b> <i>(VND billion)</i>	<b>Proportion</b> <i>(%)</i>
I	Domestic investor	1,000	100%

1	Institutional investor	1,000	100%
-	<i>01 Bank</i>	<i>1,000</i>	<i>100%</i>
2	Individual investor	-	-
II	Foreign investor	-	-
	Total	1,000	100%

4. The partners related to the private placement:

- Consulting firm and issue agent: Viet Dragon Securities Corporation
- Collateral management agent: Vietnam International Commercial Joint Stock Bank