

Code**Company name** Pinetree Securities Corporation**Date** 01/08/2021**Subject** Report on the result of private placement of shares**Content:**

Pinetree Securities Corporation announces the result of private placement as follows:

I. Stock in the private placement:

1. Stock: Stock of Pinetree Securities Corporation
2. Stock type: common stock
3. Par value: VND10,000/share
4. Expected offering price: VND20,000/share
5. Offering volume: 20,000,000 shares
6. Total expected mobilized capital: VND400,000,000,000.
7. Beginning date of the private placement: December 31, 2020
8. Ending date of the private placement: January 07, 2021

II. Result of the private placement:

1. Total distributed volume: 20,000,000 shares (100% of the offering volume)
2. Selling price: VND20,000/share
3. Total proceeds from the offering: VND400,000,000,000.
4. Total expenses: VND0
5. Total net proceeds: VND400,000,000,000.

III. List and owning ratio of investors in the private placement:

No.	Investor	Owning volume before the private placement (share)	Distributed volume (share)	Owning volume after the private placement (share)	Owning ratio after the private placement
1	Hanwha Investment & Securities Co., Ltd.	60,505,000	20,000,000	80,505,000	98.78%