

Code DLG
Company name Duc Long Gia Lai Group Joint Stock Company
Date 12/31/2020
Subject Report on the use of capital from the private placement of bonds

Content:

Duc Long Gia Lai Group Joint Stock Company reported the use of capital from the private placement of bonds (the 9th time – final phase) as follows:

I. Information on the private placement of bonds

- Name of securities: Bond of Duc Long Gia Lai Group Joint Stock Company
- Par value: VND100,000/bond
- Number of bonds issued: 5,000,000 bonds
- Total mobilized capital: VND500 billion
- Bond form: book-entry
- Buyer: Thang Long Fund Management Joint Stock Company
- Issue date: April 10, 2015
- Maturity date: April 10, 2017
- Transfer restriction: in 01 year from April 10, 2015 to April 10, 2016
- Conversion date: May 27, 2016

II. Plan for the use of capital

1. Plan for the use of capital approved by the 2014 Extraordinary General Meeting:

No.	Project	Amount (VND)
1	Cow breeding project	300,000,000,000
2	Hydroelectric and energy project	150,000,000,000
3	Raising the working capital	50,000,000,000
	Total	500,000,000,000

2. Project progress until the present:

No.	Project	Mobilized amount (VND)	Disbursed amount (VND)	Remaining amount (VND)	Reason
1	Cow breeding project	300,000,000,000	300,000,000,000	0	-
1.1	Cow breeding project	177,821,056,733	177,821,056,733		
1.2	Raising the working capital for business operations	182,178,943,267	182,178,943,267	0	Adjusted by the resolutions

					of Annual General Meeting 2019 and 2020
2	Hydroelectric and energy project	150,000,000,000	150,000,000,000	0	-
3	Raising the working capital	50,000,000,000	50,000,000,000	0	-
	Total	500,000,000,000	500,000,000,000	0	-

Until the present, the Company used all proceeds from the offering worth VND500,000,000,000 as planned by the General Meeting of Shareholders.