

Code	TN1
Company name	TNS Holdings
Date	01/08/2021
Subject	Notice of Public Offering

Content:

TNS Holdings announced the information on the public offering as follows:

1. Stock name: TNS Holdings
2. Stock type: common share
3. Stock code: TN1
4. Par value: VND10,000/share
5. Registered offering volume: 1,929,825 shares
6. Total value (based on par value): VND 19,298,250,000
7. Capital mount need to be mobilized: VND 55,000,012,500
8. Purpose to mobilize capital: to supplement its working capital and subsidiary.
9. Offering price: VND 28,500/share
10. Exercise ratio: 100:9 (shareholder who owns 100 shares will be entitled to purchase 09 new share).

For example: At the record date, the shareholder A owns 155 shares. With performing ratio 1:0.09, the shareholder A will purchase: $155 * 0.09 = 13.95$ shares. According to rounding policy, the shareholder A purchases 13 new shares and the fractional shares of 0.95 shares will be rounded to 0 share.
11. How to deal with fractional shares: the shares refused to buy (if any) will be decided by the Board of Directors with the selling price of VND 28,500/share. These shares will be restricted in 01 year from the finish date of the offering.
12. Record date: January 22, 2021
13. Time for rights transference: from January 27, 2021 to February 26, 2021
14. Time for subscription and deposit: from January 27, 2021 to February 26, 2021.
15. Place to receive subscription:

+ Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

+ Shareholders whose shares have not been deposited: at TNS Holdings (Address: Floor 25th, Tower A, 54A Nguyen Chi Thanh, Lang Thuong Ward, Dong Da District, Ha Noi, Vietnam).

16. Place to declare Prospectus:

- TNS Holdings:
 - + Address: Floor 25th, Tower A, 54A Nguyen Chi Thanh, Lang Thuong Ward, Dong Da District, Ha Noi, Vietnam
 - + Website: www.tnsholdings.vn
- MB Securities Joint Stock Company:
 - + Address: MB Building, No.3 Lieu Giai Street, Ba Dinh District, Ha Noi City, Vietnam
 - + Website: www.mbs.com.vn

17. Bank for blocking depository money:

- + Account holder: TNS Holdings
- + Account number: 034 1801 0000052
- + Bank: MaritimeBank – Long Bien Branch.