

Code IBC
Company name Apax Holdings Joint Stock Company
Date 12/30/2020
Subject Result of private offering of bonds

Content:

Apax Holdings Joint Stock Company announces the result of the private placement of as follows:

1. Information on the bond:

- Issuer: Apax Holdings Joint Stock Company
- Total issue value: VND300,000,000,000
- Bond term: 03
- Par value: VND1,000,000,000/bond
- Bond type: non-convertible secured corporate bond, without warrants
- Bond form: book-entry
- Real issue interest rate: 12.5%/year
- Real issue volume: 300 bonds
- Real issue value: VND300,000,000,000
- Issue date: October 01, 2020
- Ending date of offering: December 21, 2020

2. The firms participating in the private offering:

- Consulting firm: Vietnam Bank for Industry and Trade Securities Joint Stock Company
- Depository, payment agent: Vietnam Bank for Industry and Trade Securities Joint Stock Company.
- Collateral management agent: An Binh Securities Joint Stock Company.

3. List of bondholders:

| No. | Bondholder | Owning value (VND billion) | Proportion (%) |
|------------|-------------------|---------------------------------------|---------------------------|
|------------|-------------------|---------------------------------------|---------------------------|

| | | | |
|----|---|-----------------|------|
| I | Domestic investor | 300,000,000,000 | 100% |
| 1 | Institutional investor | 159,000,000,000 | 53% |
| | Viet Capital Securities Joint Stock Company | 141,000,000,000 | 47% |
| 2 | Individual investor | | |
| II | Foreign investor | - | - |
| 1 | Institutional investor | - | - |
| 2 | Individual investor | - | - |
| | Total | 100 | 100% |

4. The partners related to the private placement:

- Consulting firm, depository agent, payment agent: Vietnam Bank for Industry and Trade Securities Joint Stock Company
- Collateral management agent: An Binh Securities Joint Stock Company.