

Code	SBT
Company name	Thanh Thanh Cong – Bien Hoa Joint Stock Company
Date	01/06/2021
Subject	Notice of bond issuance

Content:

Thanh Thanh Cong – Bien Hoa Joint Stock Company announces the information on the public offering of bond as follows:

- Issuer: Thanh Thanh Cong – Bien Hoa Joint Stock Company
- Bond name: SBTB2124001
- Bond type: non-convertible bond, unsecured and without warrants
- Par value: VND 100,000/bond
- Registered offering volume: 7,000,000 bonds
- Bond term: 36 months from the finish date
- Bond payment term: Once every three months
- Interest rate:
 - + For the first four interest periods: 10%/year
 - + For next interest periods: sum of 3.875%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Techcombank on the determination date.
- Capital mount need to be mobilized: VND 700,000,000,000
- Purpose of capital mobilization: to pay the selling of sugar contract.
- Selling price: VND 100,000/bond
- Minimum purchase volume:
 - For Institutional investors: 2,500,000 bonds, equivalent to VND 250,000,000,000 (based on par value);
 - For individual investors: 200,000 bonds, equivalent to VND 20,000,000,000 (based on par value).
- Time for subscription and deposit: from January 06, 2021 to January 26, 2021
- Place to receive subscription and declare the prospectus:
 - Issuance agent: Vietnam Technological and Commercial Joint Stock Bank
 - + Address: Floor 6th and Floor 10th, Techcombank Building, 191 Ba Trieu, Le Dai Hanh Ward, Hai Ba Trung District, Ha Noi.

+ Website: www.tcbs.com.vn and <https://tcsugar.com.vn>.

- Estimated issue date: January 26, 2021
- Bank for blocking depository money:
 - Account holder: Thanh Thanh Cong – Bien Hoa Joint Stock Company
 - Account number: 19025187650015
 - Bank: Vietnam Technological and Commercial Joint Stock Bank..