

Warrant name: TCH.KIS.M.CA.T.04
 Company name: KIS Viet Nam Securities Corporation
 Subject: Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	
Name (code) of underlying security:	TCH
Issuer of underlying security:	Hoang Huy Investment Financial Services Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	September 22, 2021
Adjustment date:	December 29, 2020
Reason:	Hoang Huy Investment Financial Services Joint Stock Company makes the cash dividend payment

Old exercise price	(1)	24,666 VND
Old conversion ratio	(2)	4 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	20,400
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	19,900
New exercise price	$(5) = (1) \times [(4)/(3)]$	24,061 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.902 : 1