

Warrant name: TCH.KIS.M.CA.T.01
 Company name KIS Viet Nam Securities Corporation
 Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CTCH2002
Name (code) of underlying security:	TCH
Issuer of underlying security:	Hoang Huy Investment Financial Services Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	February 18, 2021
Adjustment date:	December 29, 2020
Reason:	Hoang Huy Investment Financial Services Joint Stock Company makes the cash dividend payment

Old exercise price	(1)	21,777 VND
Old conversion ratio	(2)	4 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	20,400
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	19,900
New exercise price	(5) = (1) x [(4)/(3)]	21,243 VND
New conversion ratio	(6) = (2) x [(4)/(3)]	3.902 : 1