

Code **BCG**
Company name Bamboo Capital Joint Stock Company
Date 01/06/2021
Subject Notice of Public Offering

Content:

Bamboo Capital Joint Stock Company announced the information on the public offering as follows:

1. Stock name: Bamboo Capital Joint Stock Company
2. Stock type: common share
3. Stock code: BCG
4. Par value: VND10,000/share
5. Registered offering volume: 68,002,880 shares
6. Capital amount need to be mobilized: VND 680,028,800,000
7. Purpose to mobilize capital: to supplement capital to implement projects.
8. Offering price: VND 10,000/share
9. Record date: January 22, 2021
10. Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
11. Time for rights transference: from January 29, 2021 to March 03, 2021
12. Time for subscription and deposit: from January 29, 2021 to March 05, 2021
13. The rights should be transferred only once.
14. Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Bamboo Capital Joint Stock Company (Address: 27C Quoc Hung, Thao Dien Ward, district 2, Hochiminh).
15. Place to receive Prospectus: at Bamboo Capital Joint Stock Company
16. Bank for blocking depository money:
 - + Account holder: Bamboo Capital Joint Stock Company
 - + Account number: 11315789504
 - + Bank: TPBank – Ben Thanh Branch.

